

TPI Regional Productivity Scorecard: ITL3 Wales

Wales ITL3 Scorecards 2019

ITL Classification	ITL	TLL	TLL23	TLL22	TLL15	TLL17	TLL18	TLL21	TLL16	TLL14	TLL11	TLL12	TLL13	TLL24
	ITLname	Wales	Flintshire and Wrexham	Cardiff and Vale of Glamorgan	Central Valleys	Bridgend and Neath Port Talbot	Swansea	Monmouthshire and Newport	Gwent Valleys	South West Wales	Isle of Anglesey	Gwynedd	Conwy and Denbighshire	Powys
Productivity	Taxonomy relative to the UK	Catching up	Catching up	Catching up	Catching up	Catching up	Catching up	Catching up	Catching up	Catching up	Falling behind	Falling behind	Catching up	Falling behind
	Taxonomy relative to ITL1		Steaming ahead	Losing ground	Steaming ahead	Losing ground	Losing ground	Steaming ahead	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Falling behind
	GVA per hour worked	£30.72	£34.14	£33.71	£33.20	£32.20	£31.59	£31.39	£30.37	£28.13	£27.63	£25.78	£25.67	£22.04
Business performance & characteristics	Export Intensity	32.3%	68.6%	17.9%	58.5%	32.6%	24.2%	26.0%	28.1%	43.9%			11.8%	18.4%
	New Businesses	11.6%	11.4%	12.0%	13.0%	11.8%	16.3%	11.7%	13.2%	9.4%	9.0%	7.7%	12.6%	7.0%
Skills	Low Skilled*	19.6%	19.9%	16.4%	25.2%	21.8%	17.3%	16.8%	23.6%	18.3%	16.5%	17.4%	22.1%	16.7%
	High Skilled	36.3%	31.6%	46.2%	31.9%	31.5%	37.5%	39.7%	28.6%	36.5%	40.3%	36.4%	34.4%	38.3%
Health & wellbeing	Active	76.4%	80.9%	78.7%	72.7%	77.0%	72.8%	77.9%	73.9%	74.7%	81.0%	75.3%	76.6%	78.4%
	Inactive due to Illness*	28.2%	24.5%	23.9%	32.9%	37.3%	24.2%	26.5%	35.1%	26.3%	29.3%	21.9%	26.3%	23.3%
	Working Age	60.6%	61.4%	64.6%	61.8%	59.8%	62.9%	58.9%	61.1%	58.6%	56.4%	59.6%	56.3%	55.6%
Investment, infrastructure & connectivity	4G connectivity	72.2%	68.4%	83.8%	74.9%	79.3%	80.9%	79.7%	85.6%	58.2%	25.9%	52.9%	65.5%	57.0%
	Fibre connectivity	11.5%	17.5%	23.0%	3.1%	5.9%	13.3%	5.3%	5.5%	11.4%	15.7%	14.5%	4.8%	17.0%
	GFCF per job	£8,178	£7,463	£9,410	£8,797	£6,709	£6,213	£6,864	£13,219	£6,992	£7,522	£5,108	£8,537	£8,824
	ICT per job	£416	£630	£468	£382	£459	£334	£367	£386	£326	£358	£264	£375	£450
	Intangibles per job	£1,512	£1,566	£2,063	£1,910	£1,245	£1,175	£1,517	£1,845	£732	£1,087	£682	£906	£2,746

Key

	Better: higher than 105% of weighted mean of ITL1 parent region
	Equal: within 95% - 105% of weighted mean of ITL1 parent region
	Worse: lower than 95% of weighted mean of ITL1 parent region
	No data available

* Reverse colour scale, lower values stimulate productivity

Cite as Gouma, F.R.; Menukhin, O.; Ortega-Argiles, R. (2023), TPI UK ITL3 Scorecards, TPI Productivity Lab, The Productivity Institute, University of Manchester.

<https://doi.org/10.48420/23791680>

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Productivity	Taxonomy relative to the UK	Catching up	Catching up	Catching up	Catching up	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Catching up
	Taxonomy relative to ITL1		Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Losing ground	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Catching up
	GVA per hour worked	£31.67	£35.48	£34.63	£33.97	£32.69	£32.55	£32.18	£30.84	£29.55	£28.25	£26.49	£26.44	£23.33
Business performance & characteristics	Export Intensity	27.8%	51.3%	17.6%	47.0%	28.9%	25.5%	24.2%	22.8%	32.5%	28.5%	10.1%	10.0%	21.4%
	New Businesses	11.2%	11.8%	11.7%	13.7%	12.7%	12.1%	12.9%	12.5%	9.8%	8.7%	9.4%	6.5%	7.2%
Skills	Low Skilled*	17.6%	20.7%	12.7%	22.7%	16.6%	17.6%	17.6%	20.6%	16.0%	16.8%	18.9%	15.9%	16.6%
	High Skilled	38.6%	32.9%	49.6%	34.5%	33.4%	41.6%	41.1%	30.8%	38.3%	39.8%	35.8%	37.7%	42.1%
Health & wellbeing	Active	75.6%	78.1%	75.5%	71.4%	73.8%	80.0%	75.1%	75.9%	73.7%	79.6%	75.0%	76.0%	80.2%
	Inactive due to Illness*	27.5%	29.6%	19.9%	34.7%	26.2%	28.3%	26.8%	36.5%	25.5%	27.5%	23.5%	28.1%	25.0%
	Working Age	60.2%	61.6%	64.3%	61.4%	59.3%	58.3%	63.1%	60.8%	58.0%	55.7%	55.5%	59.3%	54.6%
Investment, infrastructure & connectivity	4G connectivity	73.4%	67.2%	82.7%	76.5%	80.7%	83.1%	79.5%	84.9%	61.9%	30.9%	67.4%	56.9%	60.8%
	Fibre connectivity	18.3%	26.8%	37.9%	7.3%	12.6%	8.0%	28.2%	11.8%	15.0%	16.1%	7.6%	15.7%	16.3%
	GFCF per job	£7,961	£7,007	£9,638	£8,236	£6,966	£6,728	£8,004	£10,274	£7,859	£8,017	£6,266	£5,537	£7,401
	ICT per job	£396	£597	£448	£350	£439	£359	£323	£370	£313	£341	£344	£252	£438
	Intangibles per job	£1,530	£1,563	£1,946	£2,078	£1,365	£1,374	£1,007	£2,093	£845	£1,259	£974	£745	£2,781

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	Taxonomy relative to ITL1		Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind
	GVA per hour worked	£32.19	£36.34	£35.04	£34.32	£33.11	£32.80	£32.55	£30.99	£30.47	£28.54	£27.01	£26.94	£24.02
Business performance & characteristics	Export Intensity	29.8%	43.4%	19.9%	54.5%	28.3%	41.9%	26.1%	22.6%	36.5%		10.3%	10.7%	
	New Businesses	13.2%	12.3%	16.5%	17.4%	13.6%	15.1%	12.8%	13.9%	10.6%	9.8%	11.1%	9.2%	7.9%
Skills	Low Skilled*	18.7%	20.2%	16.0%	25.9%	16.9%	20.2%	16.2%	23.5%	16.0%	16.9%	15.7%	17.4%	15.5%
	High Skilled	38.5%	36.6%	45.9%	32.4%	44.4%	33.9%	39.0%	30.0%	39.0%	37.4%	41.0%	41.2%	40.1%
Health & wellbeing	Active	76.3%	78.8%	79.2%	73.9%	77.9%	74.7%	76.5%	74.3%	74.5%	73.8%	74.3%	75.4%	80.2%
	Inactive due to Illness*	30.5%	33.2%	19.2%	35.3%	24.8%	35.9%	29.0%	45.0%	28.6%	27.5%	24.5%	34.6%	22.9%
	Working Age	61.3%	61.5%	65.9%	62.6%	57.9%	60.1%	65.5%	62.5%	58.8%	56.6%	56.4%	63.3%	54.6%
Investment, infrastructure & connectivity	4G connectivity	74.3%	66.7%	85.2%	77.7%	82.5%	82.3%	79.4%	86.4%	63.3%	31.3%	67.8%	56.7%	61.7%
	Fibre connectivity	26.8%	49.2%	46.9%	23.2%	10.6%	19.6%	31.9%	18.6%	22.5%	16.9%	16.3%	17.1%	17.9%
	GFCF per job													
	ICT per job													
	Intangibles per job													

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