

TPI Regional Productivity Scorecard: ITL3 South East

South East ITL3 Scorecards 2019

	itl	TLJ	TLJ37	TLJ11	TLJ25	TLJ12	TLJ26	TLJ46	TLJ35	TLJ41	TLJ32	TLJ36	TLJ31	TLJ13	TLJ21	TLJ14	TLJ27	TLJ43	TLJ28	TLJ45	TLJ44	TLJ34	TLJ22
ITL Classification	itlname	South East	North Hampshire	Berkshire	West Surrey	Milton Keynes	East Surrey	West Kent	South Hampshire	Medway	Southampton	Central Hampshire	Portsmouth	Buckinghamshire	Brighton and Hove	Oxfordshire	West Sussex (South West)	Kent Thames Gateway	West Sussex (North East)	Mid Kent	East Kent	Isle of Wight	East Sussex
Productivity	Taxonomy relative to the UK	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Losing ground	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind
	Taxonomy relative to ITL1		Steaming ahead	Steaming ahead	Losing ground	Losing ground	Losing ground	Losing ground	Catching up	Catching up	Falling behind	Catching up	Catching up	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind
	GVA per hour worked	£40.17	£56.50	£50.31	£48.22	£43.88	£43.86	£42.02	£38.27	£37.60	£37.55	£37.24	£37.20	£36.99	£36.26	£36.25	£36.17	£35.99	£35.60	£31.27	£30.87	£30.26	£28.25
Business performance & characteristics	Export Intensity	29.8%	56.7%	31.9%	34.0%	22.6%	51.7%	9.7%	33.0%	12.9%	34.0%	31.0%	23.8%	28.4%	19.0%	30.5%	19.2%	16.3%	41.3%	13.1%	26.3%	24.9%	10.2%
	New Businesses	11.5%	11.0%	11.9%	10.7%	12.3%	10.4%	10.0%	12.3%	14.8%	21.4%	10.7%	16.7%	10.2%	15.7%	10.2%	9.8%	13.9%	10.2%	12.2%	11.6%	8.8%	10.2%
Skills	Low Skilled*	15.5%	12.6%	13.6%	13.1%	14.6%	11.5%	12.8%	20.0%	21.9%	17.5%	12.8%	16.5%	15.0%	9.0%	13.2%	16.8%	22.0%	15.1%	19.4%	19.7%	19.5%	19.1%
	High Skilled	43.3%	43.4%	47.7%	50.9%	43.9%	53.4%	46.2%	37.6%	32.8%	38.0%	47.8%	32.9%	45.1%	56.2%	50.8%	40.2%	32.2%	43.4%	39.0%	31.7%	31.8%	35.4%
Health & wellbeing	Active	82.0%	86.3%	82.9%	83.3%	82.2%	84.4%	85.0%	79.9%	80.7%	79.5%	81.0%	73.8%	82.3%	78.9%	84.3%	84.5%	83.0%	84.6%	83.6%	76.6%	76.6%	79.6%
	Inactive due to illness*	19.5%	15.8%	15.3%	16.8%	18.4%	13.4%	10.6%	24.6%	24.4%	22.3%	16.3%	21.4%	10.4%	20.4%	18.2%	24.9%	28.8%	26.1%	18.8%	24.2%	29.6%	21.6%
	Working Age	60.7%	61.8%	62.6%	61.4%	63.3%	59.0%	59.1%	60.3%	63.3%	68.7%	56.7%	67.2%	60.1%	71.0%	60.8%	56.6%	60.2%	60.4%	61.1%	58.6%	54.0%	56.8%
Investment, infrastructure & connectivity	4G connectivity	77.8%	72.7%	83.9%	83.4%	78.0%	76.0%	62.9%	88.0%	78.5%	91.5%	70.0%	97.9%	67.4%	93.6%	68.7%	84.6%	67.3%	74.9%	66.6%	79.1%	73.6%	81.0%
	Fibre connectivity	8.4%	10.5%	9.5%	6.7%	43.9%	4.2%	5.4%	3.0%	0.7%	8.2%	7.9%	4.3%	6.7%	1.5%	10.5%	6.5%	5.8%	8.4%	4.7%	13.6%	17.7%	5.8%
	GFCF per job	£11,991	£12,885	£15,420	£10,483	£13,063	£13,976	£8,313	£8,391	£13,664	£9,128	£14,046	£12,830	£11,917	£9,362	£15,290	£6,797	£9,957	£11,834	£17,795	£9,154	£10,040	£8,394
	ICT per job	£479	£616	£786	£622	£406	£435	£256	£362	£471	£659	£472	£319	£319	£396	£451	£332	£467	£667	£338	£377	£181	£244
	Intangibles per job	£3,359	£2,532	£6,397	£1,850	£3,094	£7,453	£1,448	£1,364	£1,838	£2,007	£5,595	£1,647	£3,617	£2,234	£4,343	£847	£900	£3,651	£7,330	£786	£3,138	£893

Key

	Better: higher than 105% of weighted mean of ITL1 parent region
	Equal: within 95% - 105% of weighted mean of ITL1 parent region
	Worse: lower than 95% of weighted mean of ITL1 parent region
	No data available

Cite as Gouma, F.R.; Menukhin, O.; Ortega-Argiles, R. (2023), TPI UK ITL3 Scorecards, TPI Productivity Lab, The Productivity Institute, University of Manchester.

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[Annex: Methods and Sources](#)

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* Reverse colour scale, lower values stimulate productivity

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	Taxonomy relative to ITL1		Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Steaming ahead	Falling behind	Falling behind	Catching up	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Catching up
	GVA per hour worked	£41.56	£59.29	£52.46	£50.71	£45.13	£43.89	£42.59	£38.91	£38.49	£38.45	£38.35	£38.30	£38.19	£37.89	£37.79	£36.79	£36.65	£36.52	£32.33	£31.72	£31.36	£30.02
Business performance & characteristics	Export Intensity	26.1%	48.6%	34.9%	33.4%	18.9%	34.2%		20.2%		29.0%	21.6%	18.8%	20.1%	16.2%	31.2%	14.5%	26.9%	32.2%		13.6%	25.4%	7.7%
	New Businesses	10.6%	9.6%	10.3%	9.7%	11.3%	9.0%	10.1%	10.2%	14.4%	8.9%	14.2%	15.8%	9.2%	12.2%	9.1%	9.8%	18.0%	10.6%	12.2%	11.4%	9.3%	10.2%
Skills	Low Skilled*	14.5%	11.2%	11.7%	12.7%	14.8%	13.2%	15.4%	15.3%	16.1%	11.7%	18.1%	8.8%	15.0%	21.5%	14.4%	18.2%	13.0%	13.1%	15.5%	16.2%	17.6%	18.0%
	High Skilled	45.1%	44.5%	50.4%	56.5%	40.8%	48.0%	48.0%	41.0%	37.2%	46.3%	41.0%	53.5%	45.2%	31.6%	53.0%	37.6%	43.4%	43.1%	45.9%	38.4%	33.5%	36.4%
Health & wellbeing	Active	81.6%	83.1%	81.4%	84.7%	83.2%	83.7%	82.4%	79.4%	78.9%	80.1%	79.2%	81.6%	80.8%	82.8%	82.6%	79.7%	79.4%	82.8%	82.8%	80.2%	77.7%	81.5%
	Inactive due to illness*	19.9%	23.4%	14.1%	19.8%	20.3%	9.5%	14.7%	26.0%	25.9%	16.4%	24.7%	26.1%	11.2%	21.2%	23.0%	24.2%	21.5%	12.6%	19.5%	21.2%	27.1%	28.4%
	Working Age	60.5%	61.5%	62.4%	60.9%	63.2%	58.9%	58.8%	60.1%	63.8%	57.3%	66.8%	71.2%	59.6%	61.2%	60.8%	56.9%	67.9%	59.6%	60.0%	58.4%	52.4%	56.7%
Investment, infrastructure & connectivity	4G connectivity	78.9%	73.1%	84.6%	84.2%	79.6%	76.2%	65.5%	86.8%	79.4%	71.7%	98.9%	94.5%	69.6%	71.8%	69.4%	87.7%	93.0%	75.9%	68.1%	79.4%	73.9%	80.5%
	Fibre connectivity	13.8%	12.6%	13.0%	6.8%	83.3%	23.4%	11.7%	6.3%	4.4%	10.9%	7.1%	1.9%	8.8%	8.8%	15.1%	14.5%	10.1%	15.9%	9.8%	17.3%	26.8%	10.3%
	GFCF per job	£12,016	£12,207	£15,957	£9,990	£11,912	£14,984	£7,533	£7,776	£10,175	£17,529	£15,228	£9,917	£10,713	£9,826	£14,880	£7,582	£7,835	£12,168	£17,655	£8,755	£8,826	£8,922
	ICT per job	£459	£584	£756	£601	£399	£451	£239	£341	£415	£453	£304	£386	£304	£417	£428	£316	£620	£640	£333	£363	£176	£245
	Intangibles per job	£3,663	£1,938	£7,942	£2,004	£3,012	£7,864	£1,339	£1,007	£2,073	£6,067	£2,600	£3,024	£3,185	£1,146	£4,714	£782	£1,903	£4,151	£7,784	£1,157	£2,988	£1,082

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	Taxonomy relative to ITL1		Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Losing ground	Catching up	Catching up	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind
	GVA per hour worked	£42.23	£60.21	£53.54	£52.12	£45.87	£43.83	£42.27	£39.41	£39.36	£39.22	£38.76	£38.74	£38.65	£38.65	£38.51	£37.16	£37.11	£35.83	£32.86	£32.20	£31.81	£30.97
Business performance & characteristics	Export Intensity	26.1%	48.0%	30.1%	27.2%	22.3%	35.4%		23.2%	22.2%	25.5%		17.1%	37.1%	17.5%	31.2%	39.9%	15.7%		10.4%	12.0%		7.9%
	New Businesses	10.8%	9.3%	10.8%	10.0%	12.5%	9.8%	10.4%	10.0%	13.8%	9.5%	13.5%	13.0%	9.8%	12.0%	9.9%	10.4%	10.8%	14.8%	12.8%	11.9%	11.5%	9.8%
Skills	Low Skilled*	14.6%	15.8%	12.5%	12.6%	14.6%	10.9%	12.9%	19.5%	10.2%	15.6%	17.9%	14.6%	12.0%	16.7%	9.3%	14.8%	20.5%	14.3%	15.1%	16.6%	24.0%	19.9%
	High Skilled	45.1%	42.0%	50.2%	55.7%	43.8%	51.3%	43.1%	37.3%	57.3%	41.3%	36.6%	46.8%	47.6%	33.4%	55.6%	44.7%	41.4%	43.5%	38.9%	38.7%	31.3%	35.1%
Health & wellbeing	Active	80.8%	85.7%	82.4%	80.7%	83.4%	85.1%	77.6%	79.5%	81.7%	83.0%	80.8%	80.7%	80.8%	77.1%	79.2%	83.0%	80.2%	79.1%	84.7%	75.4%	71.8%	80.3%
	Inactive due to illness*	19.8%	26.7%	15.7%	13.7%	21.3%	21.6%	11.8%	25.6%	14.7%	22.9%	20.7%	39.5%	15.5%	15.8%	15.7%	13.3%	20.6%	17.4%	31.6%	22.7%	31.5%	27.1%
	Working Age	60.1%	58.9%	60.2%	60.6%	60.0%	59.5%	59.5%	60.0%	74.3%	56.2%	63.9%	69.3%	59.1%	61.7%	57.7%	58.9%	55.6%	70.0%	58.0%	60.3%	54.4%	58.5%
Investment, infrastructure & connectivity	4G connectivity	80.2%	75.1%	87.1%	84.7%	77.5%	77.6%	65.8%	90.5%	94.2%	75.3%	80.5%	99.0%	69.7%	77.4%	70.2%	77.9%	88.0%	96.0%	66.9%	80.0%	76.9%	81.3%
	Fibre connectivity	23.8%	17.7%	23.8%	11.5%	87.4%	28.1%	31.4%	6.9%	14.2%	14.2%	8.8%	24.0%	20.4%	26.6%	19.4%	27.1%	27.0%	52.1%	21.0%	30.2%	35.6%	23.7%
	GFCF per job																						
	ICT per job																						
	Intangibles per job																						

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