

## 2024 TPI Regional Productivity Scorecards: ITL3 South East

### South East ITL3 Scorecards for 2020

Category	Driver of Productivity	TLJ	TUJ37	TUJ11	TUJ25	TUJ32	TUJ12	TUJ26	TUJ46	TUJ21	TUJ31	TUJ14	TUJ35	TUJ36	TUJ13	TUJ41	TUJ27	TUJ28	TUJ43	TUJ45	TUJ44	TUJ34	TUJ22
		South East	North Hampshire	Berkshire	West Surrey	Southampton	Milton Keynes	East Surrey	West Kent	Brighton and Hove	Portsmouth	Oxfordshire	South Hampshire	Central Hampshire	Buckinghamshire CC	Medway	West Sussex (South West)	West Sussex (North East)	Kent Thames Gateway	Mid Kent	East Kent	Isle of Wight	East Sussex CC
Productivity	Taxonomy relative to the UK	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Losing ground	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Catching up	Catching up
	Taxonomy relative to ITL1	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Losing ground	Steaming ahead	Catching up	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Catching up
	GVA per hour worked	£42.50	£59.90	£54.20	£51.10	£46.60	£45.00	£44.60	£42.90	£39.60	£39.40	£39.30	£39.20	£38.90	£38.90	£38.10	£37.80	£36.70	£36.50	£32.60	£32.30	£32.20	£30.30
Business Performance	Export Intensity	25.6%	48.3%	33.7%	32.9%	21.0%	18.9%	34.3%		18.7%	21.2%	29.6%	20.2%	28.9%	19.5%		14.4%	33.0%	16.8%		13.2%	25.6%	7.7%
	New Businesses	10.6%	9.6%	10.3%	9.7%	18.0%	11.3%	9.0%	10.1%	15.8%	14.2%	9.1%	10.2%	8.9%	9.2%	14.4%	9.8%	10.6%	12.2%	12.2%	11.4%	9.3%	10.2%
Skills & Training	Low Skilled*	14.5%	11.2%	11.7%	12.7%	13.0%	14.8%	13.2%	15.4%	8.8%	18.1%	14.4%	15.3%	11.7%	15.0%	16.1%	18.2%	13.1%	21.5%	15.5%	16.2%	17.6%	18.0%
	High Skilled	45.1%	44.5%	50.4%	56.5%	43.4%	40.8%	48.0%	48.0%	53.5%	41.0%	53.0%	41.0%	46.3%	45.2%	37.2%	37.6%	43.1%	31.6%	45.9%	38.4%	33.5%	36.4%
Health & Well-being	Active	81.6%	83.1%	81.4%	84.7%	79.4%	83.2%	83.7%	82.4%	81.6%	79.2%	82.6%	79.4%	80.1%	80.8%	78.9%	79.7%	82.8%	82.8%	82.8%	80.2%	77.7%	81.5%
	Inactive due to illness*	19.9%	23.4%	14.1%	19.8%	21.5%	20.3%	9.5%	14.7%	26.1%	24.7%	23.0%	26.0%	16.4%	11.2%	25.9%	24.2%	12.6%	21.2%	19.5%	21.2%	27.1%	28.4%
	Working Age	60.5%	59.6%	60.6%	61.1%	69.0%	60.2%	59.1%	59.7%	74.6%	68.6%	59.2%	61.1%	57.5%	59.4%	63.5%	56.3%	59.2%	61.0%	59.9%	60.3%	52.9%	58.2%
Investment, Infrastructure & Connectivity	4G connected	78.9%	73.1%	84.6%	84.2%	93.0%	79.6%	76.2%	65.5%	94.5%	98.9%	69.4%	86.8%	71.7%	69.6%	79.4%	87.7%	75.9%	71.8%	68.1%	79.4%	73.9%	80.5%
	Fibre connected	13.8%	12.6%	13.0%	6.8%	10.1%	83.3%	23.4%	11.7%	1.9%	7.1%	15.1%	6.3%	10.9%	8.8%	4.4%	14.5%	15.9%	8.8%	9.8%	17.3%	26.8%	10.3%
	GFCF per job	£12,027	£11,993	£15,764	£9,881	£7,937	£11,693	£14,271	£8,059	£9,520	£14,967	£15,307	£7,955	£17,422	£10,979	£10,487	£7,515	£12,546	£10,315	£16,536	£8,987	£8,584	£8,753
	ICT per job	£460	£573	£747	£595	£628	£392	£429	£256	£371	£299	£440	£348	£450	£312	£427	£313	£660	£438	£312	£373	£171	£241
	Intangibles per job	£3,667	£1,904	£7,846	£1,982	£1,927	£2,956	£7,489	£1,432	£2,903	£2,555	£4,849	£1,031	£6,031	£3,265	£2,136	£775	£4,280	£1,203	£7,290	£1,188	£2,907	£1,061

#### Key

	Better: higher than 105% of weighted mean of ITL1 parent region
	Equal: within 95% - 105% of weighted mean of ITL1 parent region
	Worse: lower than 95% of weighted mean of ITL1 parent region
	No data available

Cite as Garcia, F.; Gouma, F.R.; Menukhin, O.; Ortega-Argiles, R.; Sarsfield, W.; Watson, R. (2024), TPI UK ITL3 Scorecards, TPI Productivity Lab, The Productivity Institute, University of Manchester.

<https://doi.org/10.48420/23791680>

[Annex: Methods and Sources](#)

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\* Reverse colour scale, lower values stimulate productivity

## 2024 TPI Regional Productivity Scorecards: ITL3 South East

### South East ITL3 Scorecards for 2021

Category	Driver of Productivity	TLJ	TUJ37	TUJ11	TUJ25	TUJ32	TUJ12	TUJ26	TUJ46	TUJ21	TUJ14	TUJ31	TUJ35	TUJ36	TUJ13	TUJ27	TUJ28	TUJ41	TUJ43	TUJ34	TUJ45	TUJ44	TUJ22
		South East	North Hampshire	Berkshire	West Surrey	Southampton	Milton Keynes	East Surrey	West Kent	Brighton and Hove	Oxfordshire	Portsmouth	South Hampshire	Central Hampshire	Buckinghamshire CC	West Sussex (South West)	West Sussex (North East)	Medway	Kent Thames Gateway	Isle of Wight	Mid Kent	East Kent	East Sussex CC
Productivity	Taxonomy relative to the UK	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Losing ground	Losing ground	Steaming ahead	Losing ground	Losing ground	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Catching up
	Taxonomy relative to ITL1	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Losing ground	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Catching up	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind
	GVA per hour worked	£43.70	£60.90	£56.30	£52.80	£47.00	£46.30	£45.80	£42.70	£41.50	£40.70	£40.60	£40.40	£40.40	£39.70	£39.40	£38.00	£37.90	£36.90	£33.60	£33.50	£32.70	£31.40
Business Performance	Export Intensity	25.7%	46.9%	29.0%	27.9%	21.0%	23.2%	35.4%		21.9%	29.8%	17.1%	23.6%	25.5%	36.5%	15.4%	38.9%		17.6%	25.6%	10.7%	11.9%	7.8%
	New Businesses	10.8%	9.3%	10.8%	10.0%	14.8%	12.5%	9.8%	10.4%	13.8%	9.9%	13.0%	10.0%	9.5%	9.8%	10.8%	10.4%	13.5%	12.0%	11.5%	12.8%	11.9%	9.8%
Skills & Training	Low Skilled*	14.6%	15.8%	12.5%	12.6%	14.3%	14.6%	10.9%	12.9%	10.2%	9.3%	14.6%	19.5%	15.6%	12.0%	20.5%	14.8%	17.9%	16.7%	24.0%	15.1%	16.6%	19.9%
	High Skilled	45.1%	42.0%	50.2%	55.7%	43.5%	43.8%	51.3%	43.1%	57.3%	55.6%	46.8%	37.3%	41.3%	47.6%	41.4%	44.7%	36.6%	33.4%	31.3%	38.9%	38.7%	35.1%
Health & Well-being	Active	80.8%	85.7%	82.4%	80.7%	79.1%	83.4%	85.1%	77.6%	81.7%	79.2%	80.7%	79.5%	83.0%	80.8%	80.2%	83.0%	80.8%	77.1%	71.8%	84.7%	75.4%	80.3%
	Inactive due to illness*	19.8%	26.7%	15.7%	13.7%	17.4%	21.3%	21.6%	11.8%	14.7%	15.7%	39.5%	25.6%	22.9%	15.5%	20.6%	13.3%	20.7%	15.8%	31.5%	31.6%	22.7%	27.1%
	Working Age	60.1%	58.9%	60.2%	60.5%	69.9%	59.9%	59.5%	59.5%	74.3%	57.7%	69.2%	60.0%	56.2%	59.1%	55.6%	58.9%	63.9%	61.7%	54.4%	58.0%	60.3%	58.5%
Investment, Infrastructure & Connectivity	4G connected	80.2%	75.1%	87.1%	84.7%	96.0%	77.5%	77.6%	65.8%	94.2%	70.2%	99.0%	90.5%	75.3%	69.7%	88.0%	77.9%	80.5%	77.4%	76.9%	66.9%	80.0%	81.3%
	Fibre connected	23.8%	17.7%	23.8%	11.5%	52.1%	87.4%	28.1%	31.4%	14.2%	19.4%	24.0%	6.9%	14.2%	20.4%	27.0%	27.1%	8.8%	26.6%	35.6%	21.0%	30.2%	23.7%
	GFCF per job	£12,027	£11,993	£15,764	£9,881	£7,937	£11,693	£14,271	£8,059	£9,520	£15,307	£14,967	£7,955	£17,422	£10,979	£7,515	£12,546	£10,487	£10,315	£8,584	£16,536	£8,987	£8,753
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	Intangibles per job	£3,667	£1,904	£7,846	£1,982	£1,927	£2,956	£7,489	£1,432	£2,903	£4,849	£2,555	£1,031	£6,031	£3,265	£775	£4,280	£2,136	£1,203	£2,907	£7,290	£1,188	£1,061

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### South East ITL3 Scorecards for 2022

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		South East	North Hampshire	Berkshire	West Surrey	Southampton	Milton Keynes	East Surrey	West Kent	Brighton and Hove	Portsmouth	Oxfordshire	South Hampshire	Central Hampshire	West Sussex (South West)	Buckinghamshire CC	West Sussex (North East)	Medway	Kent Thames Gateway	Isle of Wight	Mid Kent	East Kent	East Sussex CC
Productivity	Taxonomy relative to the UK	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Falling behind
	Taxonomy relative to ITL1	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Losing ground	Falling behind	Catching up	Catching up	Falling behind	Catching up	Catching up	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Falling behind
	GVA per hour worked	£44.40	£61.10	£57.50	£53.70	£47.50	£47.20	£47.20	£43.00	£42.60	£41.50	£41.30	£41.20	£41.20	£40.80	£40.00	£38.80	£37.60	£36.70	£34.40	£34.20	£32.80	£31.90
Business Performance	Export Intensity	25.7%	46.9%	29.0%	27.9%	21.0%	23.2%	35.4%		21.9%	17.1%	29.8%	23.6%	25.5%	15.4%	36.5%	38.9%		17.6%	25.6%	10.7%	11.9%	7.8%
	New Businesses	10.0%	8.9%	10.3%	9.7%	15.6%	11.2%	9.3%	8.9%	12.9%	11.9%	9.3%	9.3%	8.8%	9.6%	9.1%	9.3%	12.7%	11.7%	9.3%	10.1%	10.8%	9.1%
Skills & Training	Low Skilled*	7.7%	6.1%	7.0%	7.3%	9.3%	10.0%	10.9%	10.7%	9.1%	8.7%	5.6%	10.8%	5.6%	7.5%	4.7%	4.5%	8.3%	9.3%	12.4%	4.8%	12.9%	10.9%
	High Skilled	48.1%	47.2%	52.7%	52.1%	46.2%	44.7%	58.9%	47.7%	60.0%	44.5%	58.7%	39.6%	50.3%	43.9%	49.4%	51.5%	42.5%	39.7%	37.2%	45.9%	36.6%	38.9%
Health & Well-being	Active	83.9%	85.4%	84.2%	85.3%	81.4%	86.4%	84.3%	79.9%	82.2%	78.9%	84.7%	82.1%	83.3%	82.4%	87.1%	87.9%	88.8%	87.0%	70.2%	85.6%	80.1%	82.3%
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	Working Age	57.5%	56.3%	58.6%	57.1%	66.9%	58.0%	56.0%	56.9%	72.5%	66.3%	55.0%	58.0%	53.8%	53.1%	57.0%	55.6%	60.1%	57.5%	53.7%	56.3%	58.0%	54.9%
Investment, Infrastructure & Connectivity	4G connected	83.2%	82.4%	89.5%	87.2%	98.2%	88.7%	83.1%	63.6%	96.9%	99.6%	73.6%	91.8%	77.0%	87.9%	78.7%	80.7%	87.7%	78.4%	76.6%	72.2%	81.0%	82.8%
	Fibre connected	40.8%	33.3%	46.4%	30.2%	73.3%	89.5%	36.1%	48.1%	29.5%	47.6%	32.4%	11.4%	27.1%	45.3%	40.4%	41.8%	47.5%	45.7%	53.9%	37.6%	44.0%	48.6%
	GFCF per job	£12,027	£11,993	£15,764	£9,881	£7,937	£11,683	£14,271	£8,059	£9,520	£14,967	£15,307	£7,955	£17,422	£7,515	£10,979	£12,546	£10,487	£10,315	£8,584	£16,536	£8,987	£8,753
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