

## 2024 TPI Regional Productivity Scorecards: ITL3 Wales

Wales ITL3 Scorecards for 2020

Category	Driver of Productivity	TLL	TLL23	TLL22	TLL17	TLL21	TLL15	TLL18	TLL16	TLL11	TLL14	TLL13	TLL12	TLL24
		Wales	Flintshire and Wrexham	Cardiff and Vale of Glamorgan	Bridgend and Neath Port Talbot	Monmouthshire and Newport	Central Valleys	Swansea	Gwent Valleys	Isle of Anglesey	South West Wales	Conwy and Denbighshire	Gwynedd	Powys
Productivity	Taxonomy relative to the UK	Catching up	Catching up	Catching up	Falling behind	Catching up	Catching up	Falling behind	Catching up	Falling behind	Catching up	Falling behind	Falling behind	Catching up
	Taxonomy relative to ITL1		Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Losing ground	Falling behind	Falling behind	Falling behind	Falling behind	Falling behind	Catching up
	GVA per hour worked	£31.80	£35.50	£35.20	£33.10	£33.10	£33.00	£32.00	£31.20	£29.90	£28.80	£26.90	£26.50	£23.60
Business Performance	Export Intensity	27.7%	51.4%	17.3%	28.7%	25.0%	48.1%	24.3%	22.4%	27.6%	33.1%	10.0%	10.0%	21.3%
	New Businesses	11.2%	11.8%	11.7%	12.7%	12.1%	13.7%	12.9%	12.5%	8.7%	9.8%	9.4%	6.5%	7.2%
Skills & Training	Low Skilled*	17.6%	20.7%	12.7%	16.6%	17.6%	22.7%	17.6%	20.6%	16.8%	16.0%	18.9%	15.9%	16.6%
	High Skilled	38.6%	32.9%	49.6%	33.4%	41.6%	34.5%	41.1%	30.8%	39.8%	38.3%	35.8%	37.7%	42.1%
Health & Well-being	Active	75.6%	78.1%	75.5%	73.8%	80.0%	71.4%	75.1%	75.9%	79.6%	73.7%	75.0%	76.0%	80.2%
	Inactive due to illness*	27.5%	29.6%	19.9%	26.2%	28.3%	34.7%	26.8%	36.5%	27.5%	25.5%	23.5%	28.1%	25.0%
	Working Age	61.5%	62.0%	66.0%	60.1%	58.5%	62.4%	65.1%	62.6%	57.0%	59.3%	56.8%	62.8%	55.0%
Investment, Infrastructure & Connectivity	4G connected	73.4%	67.2%	82.7%	80.7%	83.1%	76.5%	79.5%	84.9%	30.9%	61.9%	67.4%	56.9%	60.8%
	Fibre connected	18.3%	26.8%	37.9%	12.6%	8.0%	7.3%	28.2%	11.8%	16.1%	15.0%	7.6%	15.7%	16.3%
	GFCF per job	£7,813	£6,968	£9,413	£6,829	£6,344	£8,258	£7,794	£10,479	£7,705	£7,780	£6,266	£5,347	£6,937
	ICT per job	£389	£593	£438	£430	£338	£351	£315	£378	£328	£310	£344	£243	£410
	Intangibles per job	£1,502	£1,554	£1,900	£1,338	£1,296	£2,084	£981	£2,135	£1,210	£836	£974	£720	£2,606

### Key

	Better: higher than 105% of weighted mean of ITL1 parent region
	Equal: within 95% - 105% of weighted mean of ITL1 parent region
	Worse: lower than 95% of weighted mean of ITL1 parent region
	No data available

Cite as Garcia, F.; Gouma, F.R.; Menukhin, O.; Ortega-Argiles, R.; Sarsfield, W.; Watson, R. (2024), TPI UK ITL3 Scorecards, TPI Productivity Lab, The Productivity Institute, University of Manchester.

<https://doi.org/10.48420/23791680>

[Annex: Methods and Sources](#)

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\* Reverse colour scale, lower values stimulate productivity

## 2024 TPI Regional Productivity Scorecards: ITL3 Wales

Wales ITL3 Scorecards for 2021

Category	Driver of Productivity	TLL	TLL23	TLL22	TLL21	TLL17	TLL15	TLL18	TLL16	TLL11	TLL14	TLL13	TLL12	TLL24
		Wales	Flintshire and Wrexham	Cardiff and Vale of Glamorgan	Monmouthshire and Newport	Bridgend and Neath Port Talbot	Central Valleys	Swansea	Gwent Valleys	Isle of Anglesey	South West Wales	Conwy and Denbighshire	Gwynedd	Powys
Productivity	Taxonomy relative to the UK	Falling behind	Catching up	Catching up	Catching up	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind
	Taxonomy relative to ITL1		Steaming ahead	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Falling behind	Falling behind
	GVA per hour worked	£32.50	£36.80	£35.70	£34.00	£33.60	£33.00	£32.40	£31.60	£31.00	£29.50	£27.80	£27.20	£24.50
Business Performance	Export Intensity	30.3%	45.6%	19.6%	28.7%	41.5%	57.2%	26.4%	22.5%	27.6%	39.9%	10.1%	10.7%	21.3%
	New Businesses	13.2%	12.3%	16.5%	13.6%	15.1%	17.4%	12.8%	13.9%	9.8%	10.6%	11.1%	9.2%	7.9%
Skills & Training	Low Skilled*	18.7%	20.2%	16.0%	16.9%	20.2%	25.9%	16.2%	23.5%	16.9%	16.0%	15.7%	17.4%	15.5%
	High Skilled	38.5%	36.6%	45.9%	44.4%	33.9%	32.4%	39.0%	30.0%	37.4%	39.0%	41.0%	41.2%	40.1%
Health & Well-being	Active	76.3%	78.8%	79.2%	77.9%	74.7%	73.9%	76.5%	74.3%	73.8%	74.5%	74.3%	75.4%	80.2%
	Inactive due to illness*	30.5%	33.2%	19.2%	24.8%	35.9%	35.3%	29.0%	45.0%	27.5%	28.6%	24.5%	34.6%	22.9%
	Working Age	61.3%	61.5%	65.9%	57.9%	60.1%	62.6%	65.5%	62.5%	56.6%	58.8%	56.4%	63.3%	54.6%
Investment, Infrastructure & Connectivity	4G connected	74.3%	66.7%	85.2%	82.5%	82.3%	77.7%	79.4%	86.4%	31.3%	63.3%	67.8%	56.7%	61.7%
	Fibre connected	26.8%	49.2%	46.9%	10.6%	19.6%	23.2%	31.9%	18.6%	16.9%	22.5%	16.3%	17.1%	17.9%
	GFCF per job	£7,813	£6,968	£9,413	£6,344	£6,829	£8,258	£7,794	£10,479	£7,705	£7,780	£6,266	£5,347	£6,937
	ICT per job	£389	£593	£438	£338	£430	£351	£315	£378	£328	£310	£344	£243	£410
	Intangibles per job	£1,502	£1,554	£1,900	£1,296	£1,338	£2,084	£981	£2,135	£1,210	£836	£974	£720	£2,606

### Key

	Better: higher than 105% of weighted mean of ITL1 parent region
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Business Performance	Export Intensity	30.3%	45.6%	19.6%	28.7%	41.5%	57.2%	26.4%	22.5%	27.6%	39.9%	10.1%	10.7%	21.3%
	New Businesses	11.6%	10.9%	14.3%	12.2%	15.8%	12.6%	11.6%	13.1%	8.5%	9.0%	9.1%	7.8%	7.2%
Skills & Training	Low Skilled*	12.0%	13.4%	10.1%	10.0%	12.8%	15.7%	10.6%	15.0%	13.5%	10.7%	15.6%	8.7%	6.5%
	High Skilled	41.4%	41.9%	49.7%	46.7%	38.6%	29.2%	45.9%	34.2%	35.8%	42.0%	38.6%	43.5%	43.8%
Health & Well-being	Active	78.7%	81.7%	75.7%	81.4%	76.6%	74.2%	82.1%	79.4%	82.0%	78.3%	80.4%	81.2%	82.0%
	Inactive due to illness*	40.6%	48.9%	25.5%	42.7%	48.8%	47.5%	37.1%	51.7%	29.4%	40.3%	47.7%	29.9%	35.2%
	Working Age	58.6%	58.7%	62.8%	54.8%	57.4%	60.7%	63.6%	59.0%	54.6%	56.3%	53.8%	60.5%	52.0%
Investment, Infrastructure & Connectivity	4G connected	75.6%	65.1%	88.9%	85.2%	82.7%	78.2%	81.2%	89.1%	30.9%	64.7%	67.8%	55.2%	61.9%
	Fibre connected	38.6%	56.4%	61.6%	30.6%	24.5%	36.5%	36.1%	25.6%	22.1%	34.0%	50.3%	22.6%	26.0%
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