

2024 TPI Regional Productivity Scorecards: ITL3 South West

South West ITL3 Scorecards for 2020

Category	Driver of Productivity	TLK	TLK14	TLK12 Bath and North East Somerset, North Somerset and South Gloucestershire	TLK13	TLK24	TLK15	TLK11	TLK25	TLK41	TLK43	TLK23	TLK30	TLK42
		South West	Swindon		Gloucestershire	Bournemouth, Christchurch and Poole	Wiltshire	Bristol, City of	Dorset	Plymouth	Devon CC	Somerset	Cornwall and Isles of Scilly	Torbay
Productivity	Taxonomy relative to the UK	Falling behind	Losing ground	Losing ground	Falling behind	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Catching up	Falling behind
	Taxonomy relative to ITL1		Losing ground	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Catching up	Falling behind
	GVA per hour worked	£34.90	£52.50	£39.20	£36.80	£35.40	£35.10	£34.10	£33.30	£32.10	£32.00	£31.50	£30.20	£25.90
Business Performance	Export Intensity	19.8%	19.9%	23.1%	43.5%	22.0%	13.6%	15.8%	10.7%		13.6%	15.8%	9.0%	
	New Businesses	10.1%	11.9%	10.8%	9.2%	11.2%	8.7%	11.8%	8.5%	13.8%	9.9%	9.1%	9.7%	11.3%
Skills & Training	Low Skilled*	15.7%	19.0%	13.4%	15.8%	13.5%	15.6%	12.6%	15.3%	20.7%	13.9%	18.5%	17.2%	24.2%
	High Skilled	40.3%	32.6%	45.0%	45.2%	40.6%	40.2%	51.9%	37.4%	34.2%	39.4%	35.4%	34.2%	29.1%
Health & Well-being	Active	81.3%	82.3%	84.9%	82.2%	80.8%	80.2%	81.4%	80.1%	79.3%	82.8%	79.9%	78.7%	76.0%
	Inactive due to illness*	24.7%	26.3%	23.9%	25.3%	23.7%	17.2%	32.4%	12.5%	35.1%	24.4%	22.8%	28.5%	28.9%
	Working Age	58.9%	59.9%	60.6%	59.2%	53.9%	57.8%	68.6%	60.9%	62.9%	56.6%	55.5%	57.6%	54.0%
Investment, Infrastructure & Connectivity	4G connected	74.9%	88.6%	77.3%	67.9%	88.3%	73.9%	93.9%	66.7%	92.7%	69.7%	63.1%	66.2%	86.6%
	Fibre connected	18.6%	14.5%	15.9%	16.7%	20.1%	19.2%	45.7%	6.3%	2.8%	17.5%	4.7%	31.2%	24.0%
	GFCF per job	£10,139	£13,105	£11,557	£9,626	£6,947	£15,422	£10,148	£8,900	£11,550	£8,316	£11,120	£7,490	£8,215
	ICT per job	£413	£1,048	£707	£369	£362	£336	£345	£244	£340	£297	£392	£362	£169
	Intangibles per job	£2,333	£4,091	£3,377	£2,392	£1,597	£4,049	£3,109	£2,301	£1,523	£1,162	£1,682	£919	£2,879

Key

	Better: higher than 105% of weighted mean of ITL1 parent region
	Equal: within 95% - 105% of weighted mean of ITL1 parent region
	Worse: lower than 95% of weighted mean of ITL1 parent region
	No data available

Cite as Garcia, F.; Gouma, F.R.; Menukhin, O.; Ortega-Argiles, R.; Sarsfield, W.; Watson, R. (2024), TPI UK ITL3 Scorecards, TPI Productivity Lab, The Productivity Institute, University of Manchester.

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[Annex: Methods and Sources](#)

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* Reverse colour scale, lower values stimulate productivity

2024 TPI Regional Productivity Scorecards: ITL3 South West

South West ITL3 Scorecards for 2021

Category	Driver of Productivity	TLK	TLK14	TLK12 Bath and North East Somerset, North Somerset and South Gloucestershire	TLK13	TLK15	TLK24	TLK11	TLK25	TLK43	TLK41	TLK23	TLK30	TLK42
		South West	Swindon		Gloucestershire	Wiltshire	Bournemouth, Christchurch and Poole	Bristol, City of	Dorset	Devon CC	Plymouth	Somerset	Cornwall and Isles of Scilly	Torbay
Productivity	Taxonomy relative to the UK	Falling behind	Losing ground	Losing ground	Catching up	Falling behind	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Falling behind
	Taxonomy relative to ITL1		Losing ground	Steaming ahead	Steaming ahead	Losing ground	Losing ground	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Falling behind
	GVA per hour worked	£36.10	£54.00	£40.50	£38.30	£37.20	£37.00	£35.10	£34.20	£33.40	£32.60	£32.50	£31.20	£26.60
Business Performance	Export Intensity	19.8%	26.1%	20.5%	48.1%	12.2%	22.9%	15.8%	9.0%	10.5%		19.3%	7.8%	
	New Businesses	10.9%	14.6%	10.9%	9.9%	9.1%	12.2%	11.8%	9.9%	10.3%	14.9%	10.6%	11.7%	11.3%
Skills & Training	Low Skilled*	15.5%	20.0%	13.8%	14.2%	12.0%	14.3%	12.7%	17.4%	15.7%	20.3%	16.0%	17.9%	21.5%
	High Skilled	41.9%	33.7%	45.9%	43.3%	45.5%	41.0%	56.3%	39.2%	39.0%	37.6%	38.2%	36.4%	30.7%
Health & Well-being	Active	80.1%	78.4%	82.6%	81.5%	84.0%	81.4%	80.7%	78.9%	78.2%	78.5%	78.9%	77.0%	76.9%
	Inactive due to illness*	27.0%	29.4%	21.5%	30.1%	19.7%	22.3%	24.7%	22.1%	31.9%	35.1%	27.5%	27.9%	34.7%
	Working Age	58.4%	59.9%	60.3%	58.6%	56.8%	53.7%	68.0%	60.3%	56.0%	62.7%	55.5%	56.7%	52.7%
Investment, Infrastructure & Connectivity	4G connected	75.7%	89.1%	76.3%	71.1%	74.6%	89.2%	91.7%	68.6%	70.1%	94.6%	63.2%	68.4%	88.2%
	Fibre connected	27.5%	34.6%	25.3%	22.3%	26.9%	31.8%	50.4%	12.9%	28.8%	4.4%	20.9%	32.4%	45.7%
	GFCF per job	£10,139	£13,105	£11,557	£9,626	£15,422	£6,947	£10,148	£8,900	£8,316	£11,550	£11,120	£7,490	£8,215
	ICT per job	£413	£1,048	£707	£369	£336	£362	£345	£244	£297	£340	£392	£362	£169
	Intangibles per job	£2,333	£4,091	£3,377	£2,392	£4,049	£1,597	£3,109	£2,301	£1,162	£1,523	£1,682	£919	£2,879

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2024 TPI Regional Productivity Scorecards: ITL3 South West

South West ITL3 Scorecards for 2022

Category	Driver of Productivity	TLK	TLK14	TLK12 Bath and North East Somerset, North Somerset and South Gloucestershire	TLK13	TLK15	TLK24	TLK11	TLK25	TLK43	TLK23	TLK41	TLK30	TLK42
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Productivity	Taxonomy relative to the UK	Falling behind	Losing ground	Steaming ahead	Falling behind	Catching up	Falling behind	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Falling behind
	Taxonomy relative to ITL1		Losing ground	Steaming ahead	Losing ground	Steaming ahead	Losing ground	Falling behind	Falling behind	Catching up	Falling behind	Falling behind	Catching up	Falling behind
	GVA per hour worked	£36.90	£55.40	£41.30	£39.00	£38.60	£37.90	£35.70	£34.70	£34.00	£33.20	£33.00	£31.70	£27.10
Business Performance	Export Intensity	19.8%	26.1%	20.5%	48.1%	12.2%	22.9%	15.8%	9.0%	10.5%	19.3%		7.8%	
	New Businesses	10.3%	12.3%	10.6%	8.8%	9.2%	11.2%	12.4%	8.8%	9.6%	11.2%	13.4%	9.9%	11.7%
Skills & Training	Low Skilled*	8.2%	12.4%	6.2%	7.7%	6.2%	14.3%	8.4%	17.4%	7.4%	7.2%	14.5%	8.2%	11.5%
	High Skilled	43.7%	35.4%	48.6%	44.6%	43.0%	41.0%	57.7%	39.2%	40.4%	41.3%	38.9%	40.5%	36.6%
Health & Well-being	Active	83.8%	81.5%	86.8%	85.6%	87.0%	80.7%	83.6%	78.8%	82.3%	83.5%	81.4%	83.2%	81.0%
	Inactive due to illness*	31.7%	28.2%	33.4%	38.1%	35.8%	26.1%	28.0%	20.1%	23.2%	24.4%	47.8%	41.5%	42.6%
	Working Age	55.8%	58.4%	56.9%	56.3%	54.2%	53.7%	64.9%	60.0%	53.0%	53.0%	58.3%	53.9%	51.3%
Investment, Infrastructure & Connectivity	4G connected	77.2%	89.6%	79.9%	71.5%	75.3%	90.0%	94.6%	72.3%	70.1%	66.1%	96.1%	68.7%	90.5%
	Fibre connected	43.0%	76.7%	33.1%	36.6%	38.3%	43.3%	59.2%	34.8%	45.4%	47.7%	20.9%	40.1%	72.1%
	GFCF per job	£10,139	£13,105	£11,557	£9,626	£15,422	£6,947	£10,148	£8,900	£8,316	£11,120	£11,550	£7,490	£8,215
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