

2024 TPI Regional Productivity Scorecards: ITL3 Northern Ireland

Northern Ireland ITL3 Scorecards for 2020

Category	Driver of Productivity	TLN	TLN0D	TLN0B	TLN06	TLN09	TLN0G	TLN0F	TLN0A	TLN0E	TLN0C	TLN08	TLN07
		Northern Ireland	Antrim and Newtownabbey	Mid Ulster	Belfast	Ards and North Down	Fermanagh and Omagh	Mid and East Antrim	Derry City and Strabane	Lisburn and Castlereagh	Causeway Coast and Glens	Newry, Mourne and Down	Armagh City, Banbridge and Craigavon
Productivity	Taxonomy relative to the UK	Falling behind	Falling behind	Falling behind	Falling behind	Catching up	Catching up	Falling behind	Catching up	Catching up	Falling behind	Falling behind	Catching up
	Taxonomy relative to ITL1		Losing ground	Losing ground	Losing ground	Steaming ahead	Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Falling behind	Falling behind	Catching up
	GVA per hour worked	£32.30	£36.10	£35.50	£34.60	£34.10	£33.80	£33.30	£33.20	£33.10	£31.50	£30.90	£28.60
Business Performance	Export Intensity	25.3%											
	New Businesses	9.1%	11.9%	7.7%	10.1%	8.7%	7.8%	8.2%	9.6%	9.3%	8.4%	9.3%	8.6%
Skills & Training	Low Skilled*	23.7%	16.9%	23.6%	30.0%	16.7%	23.1%	20.0%	32.0%	15.0%	31.1%	19.6%	24.0%
	High Skilled	37.3%	33.2%	32.6%	40.0%	38.7%	29.5%	40.8%	28.2%	53.3%	33.5%	40.7%	35.4%
Health & Well-being	Active	72.0%	75.3%	76.2%	68.7%	72.7%	68.6%	73.3%	62.4%	80.0%	68.0%	76.2%	73.3%
	Inactive due to illness*	35.4%	32.4%	34.9%	40.3%	33.7%	30.6%	32.6%	43.6%	30.5%	37.5%	23.9%	35.2%
	Working Age	61.3%	60.5%	64.8%	64.1%	58.2%	60.0%	57.5%	63.0%	59.4%	60.3%	62.7%	59.6%
Investment, Infrastructure & Connectivity	4G connected	65.3%	71.4%	40.8%	89.8%	66.0%	42.9%	60.0%	73.7%	75.6%	48.1%	55.9%	53.0%
	Fibre connected	54.0%	63.3%	31.7%	70.3%	68.6%	25.5%	58.2%	53.1%	56.3%	41.1%	33.4%	57.2%
	GFCF per job	£10,845	£11,140	£15,319	£8,521	£12,108	£10,287	£10,779	£9,775	£13,505	£12,641	£12,264	£10,184
	ICT per job	£277	£244	£204	£294	£363	£267	£322	£291	£117	£392	£331	£251
	Intangibles per job	£2,239	£1,725	£1,200	£3,387	£2,972	£1,430	£2,065	£1,876	£1,310	£1,948	£2,141	£1,610

Key

	Better: higher than 105% of weighted mean of ITL1 parent region
	Equal: within 95% - 105% of weighted mean of ITL1 parent region
	Worse: lower than 95% of weighted mean of ITL1 parent region
	No data available

* Reverse colour scale, lower values stimulate productivity

Cite as Garcia, F.; Gouma, F.R.; Menukhin, O.; Ortega-Argiles, R.; Sarsfield, W.; Watson, R. (2024), TPI UK ITL3 Scorecards, TPI Productivity Lab, The Productivity Institute, University of Manchester.

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[Annex: Methods and Sources](#)

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Northern Ireland ITL3 Scorecards for 2021

Category	Driver of Productivity	TLN	TLN0D	TLN0B	TLN06	TLN0F	TLN0G	TLN09	TLN0A	TLN0E	TLN08	TLN0C	TLN07
		Northern Ireland	Antrim and Newtownabbey	Mid Ulster	Belfast	Mid and East Antrim	Fermanagh and Omagh	Ards and North Down	Derry City and Strabane	Lisburn and Castlereagh	Newry, Mourne and Down	Causeway Coast and Glens	Armagh City, Banbridge and Craigavon
Productivity	Taxonomy relative to the UK	Catching up	Falling behind	Catching up	Catching up	Falling behind	Catching up	Catching up	Catching up	Catching up	Falling behind	Falling behind	Catching up
	Taxonomy relative to ITL1		Losing ground	Losing ground	Steaming ahead	Losing ground	Steaming ahead	Steaming ahead	Steaming ahead	Steaming ahead	Falling behind	Falling behind	Catching up
	GVA per hour worked	£33.80	£37.80	£37.30	£36.10	£36.00	£35.70	£35.40	£34.80	£34.70	£32.50	£32.50	£29.70
Business Performance	Export Intensity	25.3%	18.5%	41.7%	20.8%	19.7%	27.8%		32.6%	15.2%	22.5%		37.8%
	New Businesses	10.3%	9.9%	8.8%	12.1%	9.6%	8.9%	10.4%	10.0%	9.9%	9.9%	10.1%	11.0%
Skills & Training	Low Skilled*	21.5%	13.7%	19.5%	23.8%	24.7%	24.2%	19.3%	24.2%	16.4%	22.3%	21.6%	23.3%
	High Skilled	42.1%	47.7%	31.7%	45.9%	37.8%	40.5%	41.2%	37.3%	59.0%	37.2%	41.2%	39.6%
Health & Well-being	Active	73.0%	76.0%	72.7%	70.3%	74.9%	74.9%	76.4%	68.0%	78.4%	71.0%	70.0%	74.1%
	Inactive due to illness*	30.7%	30.4%	26.0%	35.4%	26.3%	38.2%	32.6%	34.1%	18.1%	27.6%	27.0%	34.7%
	Working Age	61.1%	59.6%	62.4%	62.0%	59.7%	59.0%	57.4%	61.0%	66.3%	63.1%	60.0%	59.8%
Investment, Infrastructure & Connectivity	4G connected	66.1%	73.8%	41.5%	89.6%	62.9%	42.8%	66.4%	68.3%	76.8%	56.0%	48.1%	59.0%
	Fibre connected	69.4%	72.6%	51.9%	80.1%	72.6%	35.9%	80.2%	70.7%	68.7%	69.5%	64.4%	68.7%
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2024 TPI Regional Productivity Scorecards: ITL3 Northern Ireland

Northern Ireland ITL3 Scorecards for 2022

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Business Performance	Export Intensity	25.3%	18.5%	41.7%	19.7%	20.8%	27.8%		15.2%	32.6%	22.5%		37.8%
	New Businesses	8.3%	8.1%	6.8%	8.3%	9.2%	7.6%	8.6%	8.4%	9.1%	8.2%	7.3%	9.0%
Skills & Training	Low Skilled*	23.6%	21.1%	23.7%	20.0%	25.8%	26.0%	19.9%	22.7%	23.6%	24.0%	31.3%	21.9%
	High Skilled	38.8%	40.3%	35.2%	38.6%	39.3%	35.0%	41.5%	49.8%	37.5%	37.9%	31.4%	37.2%
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	Working Age	61.2%	62.9%	60.9%	62.5%	63.2%	58.1%	60.9%	65.4%	58.3%	60.2%	55.2%	61.7%
Investment, Infrastructure & Connectivity	4G connected	71.6%	79.3%	46.2%	70.3%	93.6%	48.8%	81.6%	83.1%	68.8%	54.6%	58.9%	66.3%
	Fibre connected	83.6%	84.7%	74.5%	85.7%	87.8%	71.2%	87.8%	84.9%	84.9%	82.6%	82.4%	83.2%
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